

February 7, 2025



Financial Results for 3Q FY3/2025

(April 2024 - December 2024)

komatsumateRe

KOMATSU MATERE Co.,Ltd.

(1) Summary of Financial Results for 3Q of FY3/2025

(2) Forecast for FY3/2025

Summary of financial results for 3Q of FY3/2025

(Millions of yen)

Item	Results for 3Q of FY3/2024	Results for 3Q of FY3/2025	Change	
			Amount	%
Net sales	27,146	29,529	2,383	8.8
Operating profit	1,394	1,935	541	38.9
Ordinary profit	2,028	2,451	423	20.9
Profit attributable to owners of parent	1,458	2,665	1,207	82.8

Net assets per share	924.31 yen	998.17 yen
Net income per share	36.42 yen	66.54 yen

Average exchange rate	USD	143.33 yen	152.64 yen
	EUR	155.32 yen	164.89 yen

Results by business segment

(Millions of yen)

Segment	Net sales				Operating profit			
	FY3/2024 3Q	FY3/2025 3Q	Change		FY3/2024 3Q	FY3/2025 3Q	Change	
			Amount	%			Amount	%
Textile Business	26,754	29,144	2,390	8.9	1,325	1,885	560	42.3
Fashion fabrics	19,526	21,739	2,213	11.3	1,306	1,798	492	37.7
Highly functional fabrics	6,189	6,297	107	1.7				
Product Division	1,039	1,108	69	6.6	19	87	68	357.9
Other Businesses	392	385	-7	-1.8	69	50	-19	-27.5
Total	27,146	29,529	2,383	8.8	1,394	1,935	541	38.9

<Comments>

● Fashion fabrics

Fashion, including European luxury brands and Middle Eastern ethnic costumes, increased. North American and domestic fashion were particularly strong.

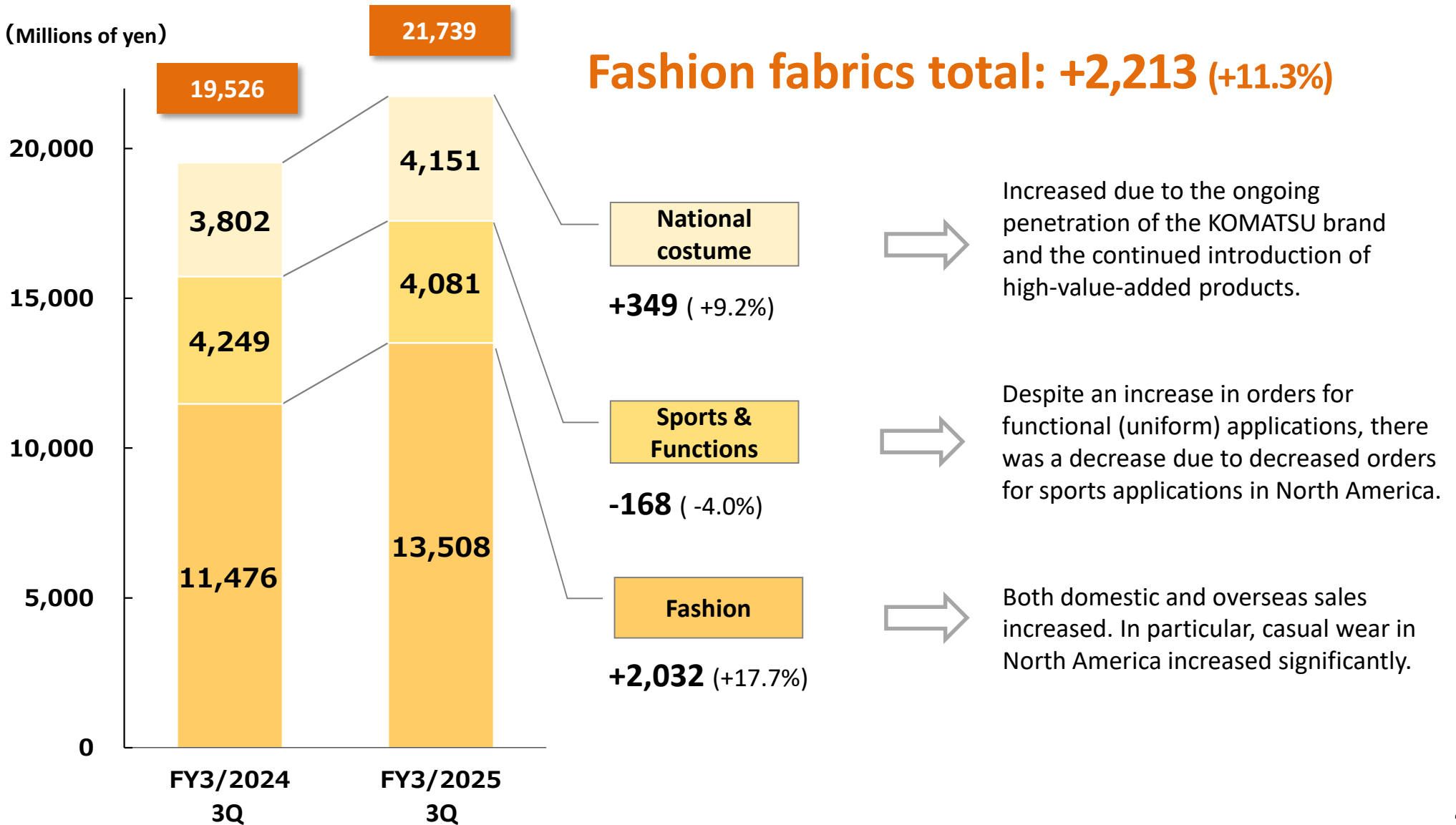
● Highly functional fabrics

Although the Company withdrew from unprofitable businesses, orders in the vehicle and Living-related materials field remained strong due to increased orders.

● Product Division

Increased due to strengthened sales structure and market penetration of the Company's product brands.

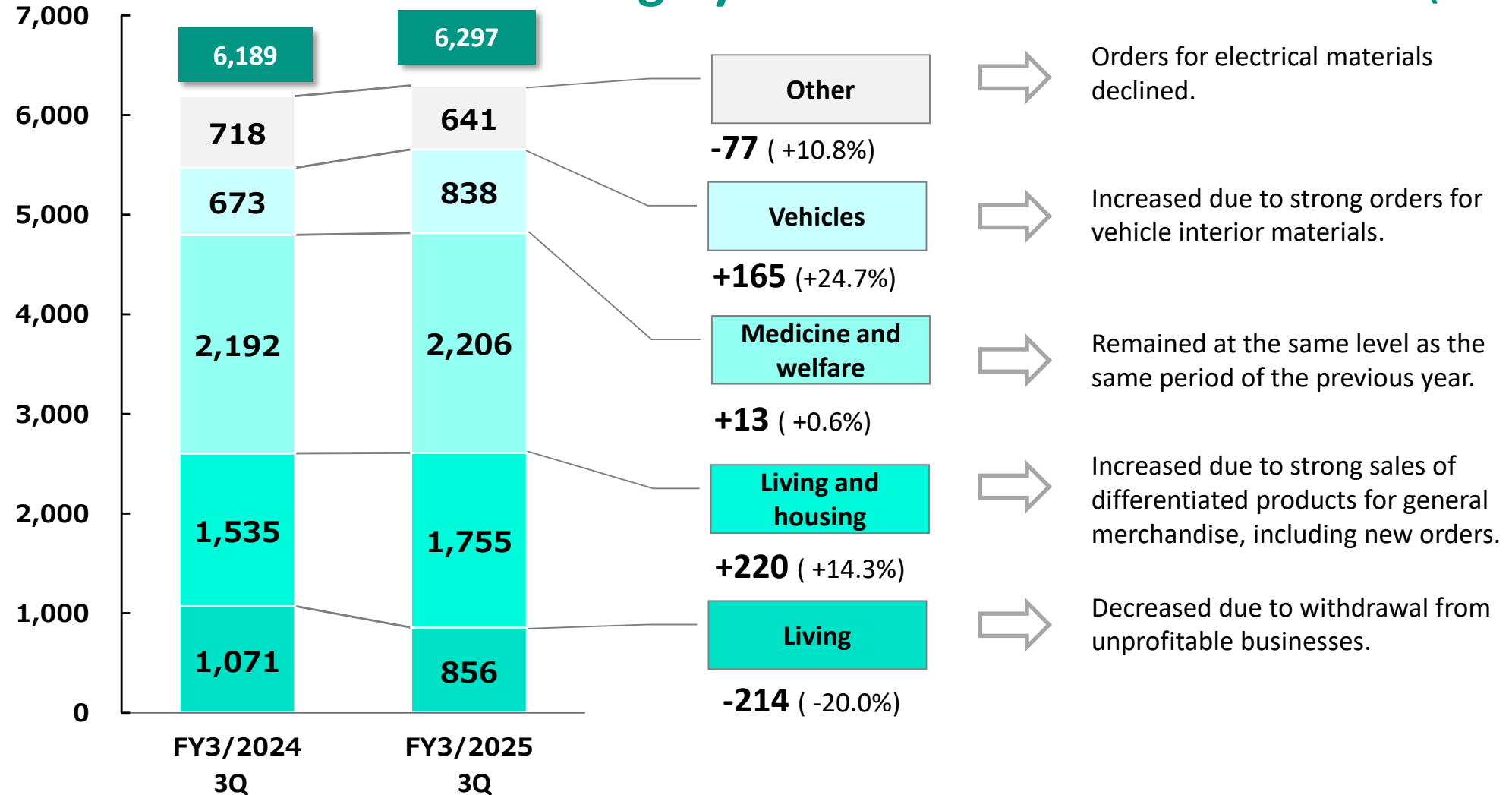
Textile Business (Fashion fabrics division)



Textile Business (Highly functional fabrics division)

(Millions of yen)

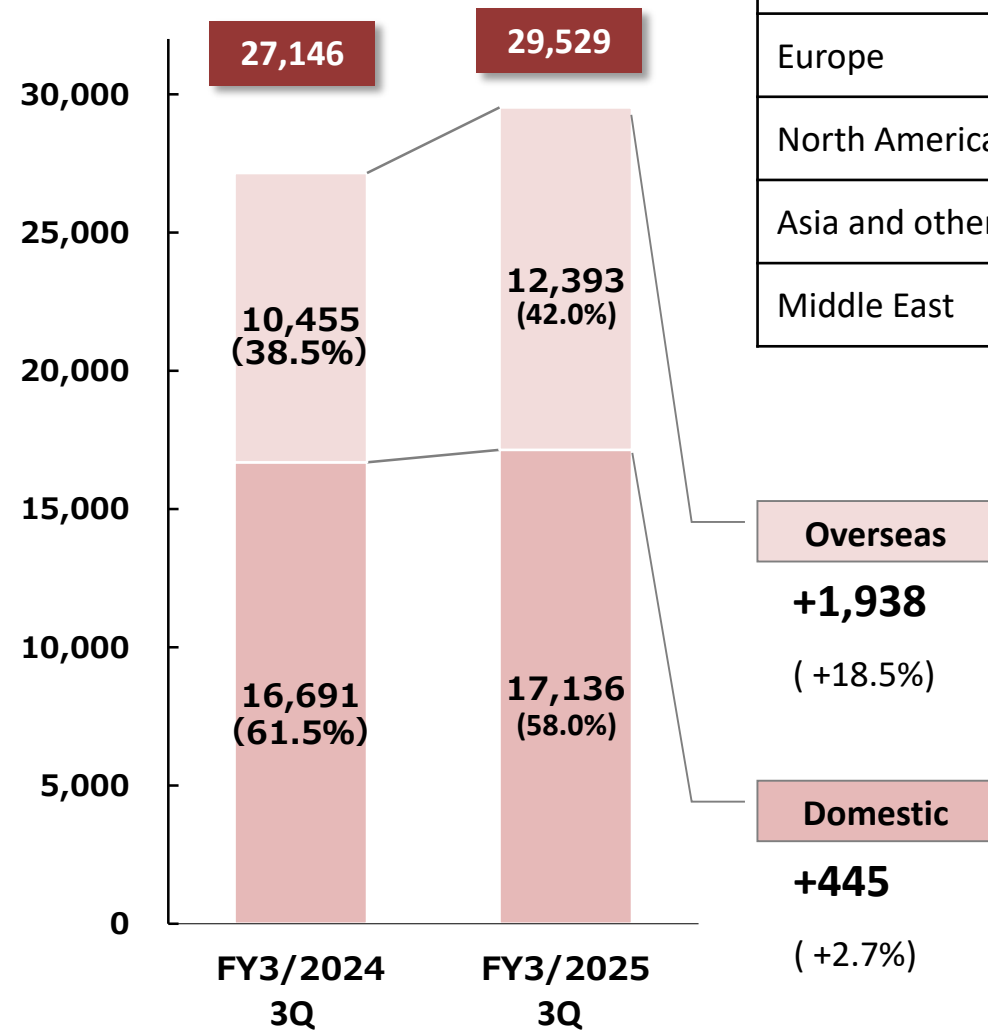
Highly functional fabrics total: +107 (+1.7%)



Sales by market (domestic and overseas)

(Millions of yen)

(Millions of yen)



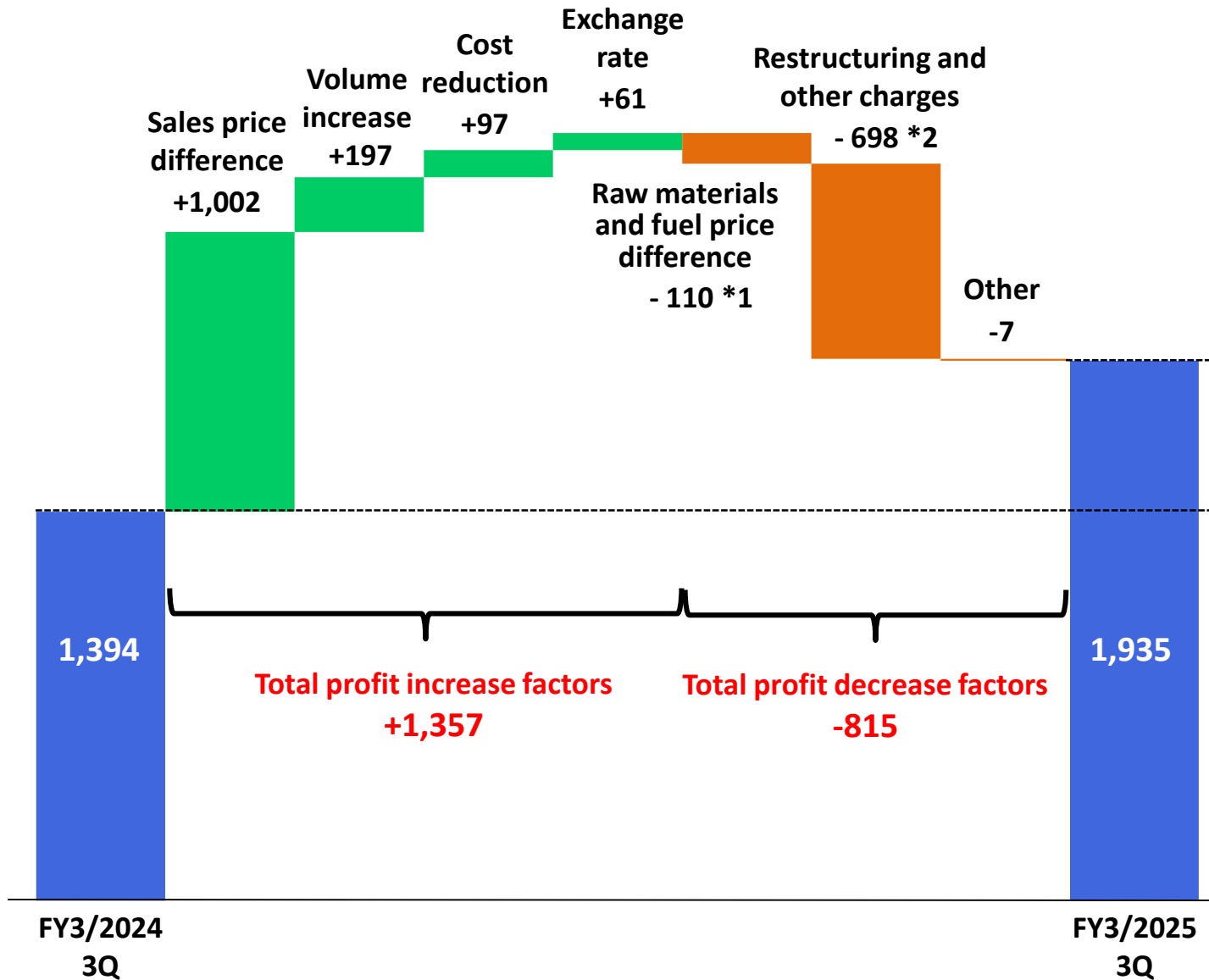
	FY3/2024 3Q	FY3/2025 3Q	Change (Amount)	Change (%)
Europe	2,810	2,671	-139	-5.0
North America	2,418	3,683	1,264	52.3
Asia and others	1,579	2,122	542	34.3
Middle East	3,645	3,916	270	7.4

<Comments>

- Overseas markets
 - <Europe> Fashion, including luxury brands, remained strong, but sports sales declined.
 - <North America> Fashion sales to Canada increased significantly.
 - <Asia & others> Fashion sales to China and Australia increased.
 - <Middle East> The penetration of the KOMATSU brand is progressing, and ethnic costumes are increasing due to the continued introduction of high-value-added products.
- Domestic market
 - Sales to major SPAs remained strong.

Analysis of changes in operating profit

(Millions of yen)



*1 Includes electricity, packaging, transportation, etc., in addition to raw materials and fuel.
 *2 Includes expenses for the improvement of the manufacturing environment and the enhancement of employee benefits.

YoY
+541



Part II

(1) Summary of Financial Results
for 3Q of FY3/2025

(2) Forecast for FY3/2025

FY3/2025 Financial forecast

(Millions of yen)

Item	Results for FY3/2024	Forecast for FY3/2025	Change (Full year comparison)	
			Amount	%
Net sales	36,670	39,000	2,329	6.4
Operating profit	1,856	2,100	243	13.1
Ordinary profit	2,643	2,900	256	9.7
Profit attributable to owners of parent	1,843	2,600	756	41.1

Net income per share	46.03 yen	64.92 yen
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Average exchange rate	USD	144.59 yen	140.00 yen
	EUR	156.75 yen	152.60 yen

*The forecasts for "operating profit," "ordinary profit," and "profit attributable to owners of parent" have been revised upward from the most recently announced forecasts. The "net sales" forecast remains unchanged from the most recently announced forecast.

The forecasts and outlook contained in this document are based on assumptions and estimates of the future business environment and economic conditions at the present time. Actual results may differ from these forecasts due to changes in various factors.